

2012-13 Noncustodial PROFILE Pre-Application Worksheet

This worksheet contains all of the questions found on the Noncustodial PROFILE Application. Use it to help collect your family's financial information before you begin your application. You can print instructions from the Help Desk by clicking on "Application Instructions." As you complete your online application, you will find online help.

Do not mail this form to the College Board. It is a Pre-Application Worksheet and cannot be processed. Any worksheets received by the College Board will be destroyed.

Section A - Noncustodial Parent's and Current Spouse's Household Information

A1. Information about student's noncustodial parent

- a Select relationship to student: Father Mother
- b Last name
- c First name
- d Middle initial
- e Address
- f City
- g State, territory, or province (U.S. and Canada only)
- h Zip (U.S. only)
- i Country
- j Postal Code (Do not answer if you reside in the U.S.)
- k Date of birth (MMDDYYYY)
- l Are you self-employed or unemployed? No Yes, self-employed Yes, unemployed
- m If unemployed, enter date unemployment began (MMDDYYYY)
- n Occupation
- o Employer
- p Number of years at current place of employment
- q Preferred daytime telephone
- r Retirement plans (Check all that apply.)
 - Social security Civil service/state Military
 - Union/employer IRA/Keogh/tax-deferred Other
- s Total current value of your tax-deferred retirement, pension, annuity, and savings plans. Include IRA, SRA Keogh, SEP, 401(a), 401(k), 403(b), 408, 457, 501(c) plans, etc.
- t Will you attend college at least one term during the 2012-13 school year? (If so, complete question A1u.)
 - Yes, full-time Yes, half-time No, will not attend
- u College or university type
 - 2 Yr Public 2 Yr Private 4 Yr Public
 - 4 Yr Private Grad/Prof Proprietary

- A2. What is your current marital status?** Never married Separated Widowed
 Remarried Divorced

- A3. If you have remarried, enter date of remarriage (MMDDYYYY)**

A4. If remarried, enter your current spouse's information below (a-n)

- a Select relationship to student: Stepfather Stepmother
- b Last name
- c First name
- d Middle initial
- e Date of birth (MMDDYYYY)
- f Is your spouse self-employed or unemployed? No Yes, self-employed Yes, unemployed
- g If unemployed, enter date unemployment began (MMDDYYYY)
- h Occupation
- i Employer
- j Number of years at current place of employment
- k Retirement plans (Check all that apply.)
 - Social security Civil service/state Military
 - Union/employer IRA/Keogh/tax-deferred Other
- l Total current value of your current spouse's tax-deferred retirement, pension, annuity, and savings plans. Include IRA, SRA Keogh, SEP, 401(a), 401(k), 403(b), 408, 457, 501(c) plans, etc.

(Section continues on next page.)

- m** Will your current spouse attend college at least one term during the 2012-13 school year? (If so, complete question A4n.) Yes No
- n** College or university type 2 Yr Public 2 Yr Private 4 Yr Public
 4 Yr Private Grad/Prof Proprietary

A5. Enter the number of people in your family. Always include yourself, your current spouse (if you have one), the student, and other children who are under age 24 whom you share with the student's custodial parent, even if they do not live with you. Include other people if they currently live with you and receive more than half of their support from you and your current spouse. List the names of your family members and give information about them in Section B.

A6. Of the number in question A5, how many will be college students enrolled at least half-time between July 1, 2012 and June 30, 2013? **Do not include yourself or your spouse.** Include the student.

A7. What is your state, territory, or province of legal residence? If you do not live in the U.S., one of its territories, or Canada, choose "foreign country."

A8. Preferred email address (x@y.zzz)

Section B - Dependent Family Member Listing

Give information for all family members counted in question A5 except yourself and your current spouse. **Failure to complete all information could reduce your child's aid eligibility.**

Student - Family Member 1

2011-12 school year

Name of school, college or university

Scholarships and grants \$

Family Member 2

Full name of family member

Relationship to student: Brother/Sister or Half-brother/Sister Grandparent
 Stepbrother/Stepsister Other

Age:

2011-12 school year

Name of school, college, or university Year in school

Scholarships and grants \$ Parents' contribution \$

2012-13 school year

Attend college at least one term? Yes, full-time Yes, half-time No, will not attend

College or university name

Type: 2 Yr Public 2 Yr Private 4 Yr Public
 4 Yr Private Grad/Prof Proprietary

Family Member 3

Full name of family member

Relationship to student: Brother/Sister or Half-brother/Sister Grandparent
 Stepbrother/Stepsister Other

Age:

2011-12 school year

Name of school, college, or university Year in school

Scholarships and grants \$ Parents' contribution \$

2012-13 school year

Attend college at least one term? Yes, full-time Yes, half-time No, will not attend

College or university name

Type: 2 Yr Public 2 Yr Private 4 Yr Public
 4 Yr Private Grad/Prof Proprietary

(Section continues on next page.)

Section B - Dependent Family Member Listing (continued)

Family Member 4

Full name of family member

Relationship to student: Brother/sister or Half-brother/Sister Grandparent
 Stepbrother/Stepsister Other

Age:

2011-12 school year

Name of school, college, or university Year in school

Scholarships and grants \$ Parents' contribution \$

2012-13 school year

Attend college at least one term? Yes, full-time Yes, half-time No, will not attend

College or university name

Type: 2 Yr Public 2 Yr Private 4 Yr Public
 4 Yr Private Grad/Prof Proprietary

Family Member 5

Full name of family member

Relationship to student: Brother/Sister or Half-brother/Half-sister Grandparent
 Stepbrother/Stepsister Other

Age:

2011-12 school year

Name of school, college, or university Year in school

Scholarships and grants \$ Parents' contribution \$

2012-13 school year

Attend college at least one term? Yes, full-time Yes, half-time No, will not attend

College or university name

Type: 2 Yr Public 2 Yr Private 4 Yr Public
 4 Yr Private Grad/Prof Proprietary

Family Member 6

Full name of family member

Relationship to student: Brother/Sister or Half-brother/Sister Grandparent
 Stepbrother/Stepsister Other

Age:

2011-12 school year

Name of school, college, or university Year in school

Scholarships and grants \$ Parents' contribution \$

2012-13 school year

Attend college at least one term? Yes, full-time Yes, half-time No, will not attend

College or university name

Type: 2 Yr Public 2 Yr Private 4 Yr Public
 4 Yr Private Grad/Prof Proprietary

The number of family members shown in Section B corresponds to the answer given in Question A5 minus parent(s).

Section C - Noncustodial Parent's Support of Former Household

C1. Who claimed or will claim the student as a dependent on his or her 2011 federal income tax return?

Father Mother Neither parent

C2. Annual child support you paid or will pay for the student applicant

a 2011 \$

b Expected 2012 \$

C3. According to court order, when did or will the student's child support end? (MMDDYYYY)

C4. Annual child support you paid or will pay for all children in the custodial parent's household

a 2011 \$

b Expected 2012 \$

C5. Alimony you paid or will pay to the student's custodial parent

a 2011 \$

b Expected 2012 \$

C6. a Amount you paid or will pay for the student's education, excluding child support, for the 2011-12 school year?

b How much do you plan to pay for to the student's education, excluding child support, for the 2012-13 school year?

C7. Is there an agreement specifying this contribution for the student's education? Yes No

Section D - Noncustodial Parent and Current Spouse's Expenses

D1. Child support both you and your current spouse paid or expect to pay because of divorce or separation or as the result of a legal requirement

a 2011 \$

b Expected 2012 \$

D2. Repayment of your and your current spouse's educational loans

a 2011 \$

b Expected 2012 \$

D3. Medical and dental expenses not covered by insurance

a 2011 \$

b Expected 2012 \$

D4. Total elementary, junior high, and high school tuition paid for dependent children

Amount paid or expect to pay (Don't include tuition paid for the student.)

a 2011 \$

b Expected 2012 \$

For how many dependent children? (Don't include the student.)

c 2011 \$

d Expected 2012 \$

Section E - Noncustodial Parent's and Current Spouse's 2011 Income & Benefits

E1a. Have you completed an income tax return for the 2011 tax year?

- Completed an income tax return
- Will file, but have not completed an income tax return
- Did not, and not required to file an income tax return (Skip question E1b.)

b. What income tax return did or will you file for the 2011 tax year?

- 1040
- 1040A
- 1040EZ
- Puerto Rican tax return
- Other U.S. territory tax return
- Canadian tax return
- Other non-U.S. tax return

E2. 2011 total number of exemptions (2011 IRS Form 1040, line 6d or 1040A, line 6d - for 1040EZ see help)

E3. a 2011 wages, salaries, tips (2011 IRS Form 1040, line 7 or 1040A, line 7 or 1040EZ, line 1) \$

b 2011 interest income (2011 IRS Form 1040, line 8a or 1040A, line 8a or 1040EZ, line 2) \$

c 2011 dividend income (2011 IRS Form 1040, line 9a or 1040A, line 9a) \$

d 2011 net income (or loss) from business, farm, rents, royalties, partnerships, estates, trusts, etc. (2011 IRS Form 1040, lines 12, 17, and 18) (To enter a loss, use a minus (-) sign.) \$

e 2011 other taxable income such as alimony received, capital gains (or losses), pensions, annuities, etc. (2011 IRS Form 1040, lines 10, 11, 13, 14, 15b, 16b, 19, 20b and 21 or 1040A, lines 10, 11b, 12b, 13, and 14b or 1040EZ, line 3) \$

f 2011 adjustments to income (2011 IRS Form 1040, line 36 or 1040A, line 20) \$

g 2011 adjusted gross income (2011 IRS Form 1040, line 37 or 1040A, line 21 or 1040EZ, line 4). This entry is the sum of 23a to 23e, minus 23f. \$

E4. 2011 U.S. income tax paid (2011 IRS Form 1040, line 55 or 1040A, line 35 or 1040EZ, line 10) \$

E5. 2011 education credits - American Opportunity (Hope) and Lifetime Learning (2011 IRS Form 1040, line 50 or 1040A, line 31) \$

E6. 2011 itemized deductions (2011 IRS Schedule A, line 29) \$

E7. 2011 income you earned from work \$

E8. 2011 income your current spouse earned from work \$

E9. 2011 untaxed income and benefits (Give total amount for the year. Do not give monthly amounts.) \$

a Social security benefits received for all family members except the student (untaxed portion only) \$

b Temporary Assistance for Needy Families (TANF) \$

c Child support received for all children \$

d Deductible IRA and/or SEP, SIMPLE, or Keogh payments (2011 IRS Form 1040, lines 28 and 32 or Form 1040A, line 17) \$

e Payments to tax-deferred pension and savings plans \$

f Amounts withheld from wages for dependent care and medical spending accounts \$

g Earned Income Credit (2011 IRS Form 1040, line 64a or 1040A, line 38a or 1040EZ, line 8a) \$

h Housing, food, and other living allowances you received or expect to receive from your employer or other sources as a member of the military, clergy, or other profession (including cash payments and cash value of benefits.) \$

i Tax-exempt interest income (2011 IRS Form 1040, line 8b or 1040A, line 8b) \$

j Foreign income exclusion (2011 IRS Form 2555, line 45 or Form 2555EZ, line 18) \$

k Tuition and fees deduction (2011 IRS Form 1040, line 34 or 1040A, line 19) \$

l Other untaxed income - Write in the total from the worksheet at the end of this document. \$

Section F - Noncustodial Parent and Current Spouse's 2010 Income & Benefits

- F1. 2010 adjusted gross income (2010 IRS Form 1040, line 37 or 1040A, line 21 or 1040EZ, line 4) \$
- F2. 2010 U.S. income tax paid (2010 IRS Form 1040, line 55 or 1040A, line 35 or 1040EZ, line 11) \$
- F3. 2010 itemized deductions (2010 IRS Schedule A, line 29.) \$
- F4. 2010 untaxed income and benefits (Include the same types of income and benefits that are listed in E9a-l.) \$

Section G - Noncustodial Parent's and Current Spouse's 2012 Expected Income & Benefits

- G1. 2012 income you will earn from work \$
- G2. 2012 income your current spouse will earn from work \$
- G3. 2012 other taxable income \$
- G4. 2012 untaxed income and benefits (See E9a-l.) \$

Section H - Noncustodial Parent and Current Spouse's Assets

If your current spouse owns more than 50 percent of any asset entered in this section (Section H), give details in Section I, question 2.

- H1. Total cash, savings, and checking accounts (as of today) \$
- H2. Total value of assets held in the names of you and your current spouse's children (other than the student) who are under age 19 and not college students \$
- H3. Investments
- a What is the total current market value? Write in the total from the worksheet at the end of this document. \$
 - b What is owed on these investments? \$
- H4. Home (Renters fill in "0" in H4a-b and then skip to H4e.)
- a What is the current market value? \$
 - b What is owed on it? \$
 - c Year purchased (YYYY)
 - d Purchase price \$
 - e Monthly home mortgage or rental payment (If none, explain in Section I, question 2.) \$
- H5. Do you or your current spouse own all or part of a business or farm or are either of you self-employed? If you own all or part of a business or farm, enter its name and the percent of ownership in Section I, question 2. If you answer "No," skip to question H8. Yes No
- H6. Business
- a What is the current market value? \$
 - b What is owed on it? \$
- H7. Farm
- a What is the current market value? \$
 - b What is owed on it? \$
- H8. Other real estate
- a What is the total current market value? \$
 - b What is owed on other real estate? \$
 - c Year purchased (YYYY)
 - d Purchase price \$

Section I - Other Important Information

11. Do you authorize the college to discuss the information collected on this form with the student applicant? Yes No

12. Explanations/Special Circumstances - Use this space to explain any unusual expenses such as high medical or dental expenses, educational and other debts, child care, elder care, or special circumstances. When online, please limit your responses to no more than 27 lines of information. You must provide this information in English. If more space is needed, use sheets of paper and send them directly to the student's colleges and programs.

Question E8I

Complete the worksheet below and calculate the total at the end of the questions. Enter the total in question **E8I**. Don't include any income reported elsewhere on the Noncustodial PROFILE Application; money from student financial aid; Workforce Investment Act educational benefits; veterans educational benefits (GI Bill, Dependent Educational Assistance Program, VA Vocational Rehabilitation Program, VEAP benefits, etc.), combat pay, or gifts and support, other than money, received from friends and relatives.

Untaxed portions of IRA distributions, excluding "rollovers," from 2011 IRS Form 1040, lines 15a minus 15b or 1040A lines 11a minus 11b	\$
Untaxed portions of pensions, excluding "rollovers," from 2011 IRS Form 1040, lines 16a minus 16b or 1040A lines 12a minus 12b	+
Additional child tax credit from 2011 IRS Form 1040, line 65 or 1040A, line 39	+
Veterans non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC)	+
Workers' Compensation	+
Cash received or any money paid on your behalf (Don't include child support.)	+
Black Lung Benefits, Refugee Assistance	+
Untaxed portions of Railroad Retirement benefits	+
Any other untaxed income and benefits	+
TOTAL =	\$

Question H3a

Complete the worksheet below and calculate the total at the end of the questions. Enter the total in question **H3a**. Don't include savings entered in question H1 or retirement assets entered in questions A1s and A4I.

Trust funds	\$
Stocks, stock options (if less than \$0, report \$0), bonds, savings bonds, & mutual funds	+
Money market funds	+
Certificates of deposit	+
Coverdell savings accounts	+
Section 529 college savings or pre-paid tuition plans	+
Non-qualified (non-retirement) annuities	+
Commodities	+
Precious & strategic metals	+
Installment & land sale contracts (including seller-financed mortgages)	+
All other investments	+
TOTAL =	\$