

2014-15 Noncustodial PROFILE Pre-Application Worksheet

This worksheet contains all of the questions found on the Noncustodial PROFILE Application. Use it to help collect your family's financial information before you begin your application. You can print instructions from the Help Desk by clicking **Application Instructions**. Online help is available to assist you as you complete your online application.

Do not mail this form to the College Board. It is a Pre-Application Worksheet and cannot be processed. Any worksheets received by the College Board will be destroyed.

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Section A - Noncustodial Parent's and Current Spouse's Household Information

#	Question	Response Options
A1	Information about student's noncustodial parent	
A1a	Select relationship to student	<input type="radio"/> Father <input type="radio"/> Mother
A1b	Last name	
A1c	First name	
A1d	Middle initial	
A1e	Address	
A1f	City	
A1g	State, territory or province (U.S. and Canada only)	
A1h	Zip (U.S. only)	
A1i	Country	
A1j	Postal code (Do not answer if you reside in the U.S.)	
A1k	Date of birth (MMDDYYYY)	
A1l	Are you self-employed or unemployed?	<input type="radio"/> No <input type="radio"/> Yes, self-employed <input type="radio"/> Yes, unemployed
A1m	If unemployed, enter date unemployment began (MMDDYYYY)	
A1n	Occupation	
A1o	Employer	
A1p	Number of years at current place of employment	
A1q	Preferred daytime telephone (numbers only)	
A1r	Retirement plans (Check all that apply.)	<input type="radio"/> Social Security <input type="radio"/> Civil Service/state <input type="radio"/> Military <input type="radio"/> Union/employer <input type="radio"/> IRA/Keogh/tax-deferred <input type="radio"/> Other
A1s	Total current value of your tax-deferred retirement, pension, annuity, and savings plans. Include IRA, SRA Keogh, SEP, 401(a), 401(k), 403(b), 408, 457, 501(c) plans, etc.	\$
A1t	Will you attend college at least one term during the 2014-15 school year? (If so, complete question A1u.)	<input type="radio"/> Yes, full-time <input type="radio"/> Yes, half-time <input type="radio"/> No, will not attend
A1u	College or university type	<input type="radio"/> 2 Yr Public <input type="radio"/> 2 Yr Private <input type="radio"/> 4 Yr Public <input type="radio"/> 4 Yr Private <input type="radio"/> Grad/Prof <input type="radio"/> Proprietary

Section A - Noncustodial Parent's and Current Spouse's Household Information

#	Question	Response Options
A2	What is your current marital status?	<input type="radio"/> Never married <input type="radio"/> Remarried, married, or in a domestic partnership <input type="radio"/> Separated <input type="radio"/> Divorced or no longer in a domestic partnership <input type="radio"/> Widowed
A3	If you are currently married, enter date of marriage (MMDDYYYY)	
A4	If married, enter your current spouse's information below (A4a-n)	
A4a	Select relationship to student	<input type="radio"/> Stepfather <input type="radio"/> Stepmother
A4b	Last name	
A4c	First name	
A4d	Middle initial	
A4e	Date of birth (MMDDYYYY)	
A4f	Is your spouse self-employed or unemployed?	<input type="radio"/> No <input type="radio"/> Yes, self-employed <input type="radio"/> Yes, unemployed
A4g	If unemployed, enter date unemployment began (MMDDYYYY)	
A4h	Occupation	
A4i	Employer	
A4j	Number of years at current place of employment	
A4k	Retirement plans (Check all that apply.)	<input type="radio"/> Social Security <input type="radio"/> Civil Service/state <input type="radio"/> Military <input type="radio"/> Union/employer <input type="radio"/> IRA/Keogh/tax-deferred <input type="radio"/> Other
A4l	Total current value of your current spouse's tax-deferred retirement, pension, annuity, and savings plans. Include IRA, SRA Keogh, SEP, 401(a), 401(k), 403(b), 408, 457, 501(c) plans, etc.	\$
A4m	Will your current spouse attend college at least one term during the 2014-15 school year? (If so, complete question A4n.)	<input type="radio"/> Yes, full-time <input type="radio"/> Yes, half-time <input type="radio"/> No, will not attend
A4n	College or university type	<input type="radio"/> 2 Yr Public <input type="radio"/> 2 Yr Private <input type="radio"/> 4 Yr Public <input type="radio"/> 4 Yr Private <input type="radio"/> Grad/Prof <input type="radio"/> Proprietary
A5	Enter the number of people in your family. Always include yourself, your current spouse (if you have one), the student, and other children who are under age 24 whom you share with the student's custodial parent, even if they do not live with you. Include other people if they currently live with you and receive more than half of their support from you and your current spouse. List the names of your family members and give information about them in Section B.	

Section A - Noncustodial Parent's and Current Spouse's Household Information

#	Question	Response Options
A6	Of the number in question A5, how many will be college students enrolled at least half-time between July 1, 2014 and June 30, 2015? Do not include yourself or your spouse. Include the student.	
A7	What is your state, territory, or province of legal residence? If you do not live in the U.S., one of its territories, or Canada, choose "foreign country."	
A8	Preferred email address (x@y.zzz)	

Section B - Dependent Family Member Listing

Give information for all family members counted in question A5 except yourself and your current spouse. Failure to complete all information could reduce your child's aid eligibility.

#	Question	Response Options
	Student – Family Member 1	
	Full name of family member	
	2013-14 School Year Name of school, college, or university	
	Scholarships and grants	\$
	Family Member 2	
	Full name of family member	
	Relationship to student	<input type="radio"/> Brother/Sister or Half-brother/Sister <input type="radio"/> Grandparent <input type="radio"/> Stepbrother/Stepsister <input type="radio"/> Other
	Age	
	2013-14 School Year Name of school college, or university	
	Year in school	Circle the correct answer: <ul style="list-style-type: none"> • Kindergarten • 1st Grade • 2nd Grade • 3rd Grade • 4th Grade • 5th Grade • 6th Grade • 7th Grade • 8th Grade • 9th Grade • 10th Grade • 11th Grade • 12th Grade • 13th Year • 1st Yr College • 2nd Yr College • 3rd Yr College • 4th Yr College • 5th Yr College • 1st Yr Grad/Prof • 2nd Yr Grad/Prof • 3rd Yr Grad/Prof

Section B - Dependent Family Member Listing

Give information for all family members counted in question A5 except yourself and your current spouse. Failure to complete all information could reduce your child's aid eligibility.

#	Question	Response Options
		<ul style="list-style-type: none"> • 4th Yr Grad/Prof • Other
	Scholarships and grants	\$
	Parents' contribution	\$
	2014-15 school year College or university name	
	College or university type	<ul style="list-style-type: none"> <input type="radio"/> 2 Yr Public <input type="radio"/> 2 Yr Private <input type="radio"/> 4 Yr Public <input type="radio"/> 4 Yr Private <input type="radio"/> Grad/Prof <input type="radio"/> Proprietary
Family Member 3		
	Full name of family member	
	Relationship to student	<ul style="list-style-type: none"> <input type="radio"/> Brother/Sister or Half-brother/Sister <input type="radio"/> Grandparent <input type="radio"/> Stepbrother/Stepsister <input type="radio"/> Other
	Age	
	2013-14 School Year Name of school college, or university	
	Year in school	Circle the correct answer: <ul style="list-style-type: none"> • Kindergarten • 1st Grade • 2nd Grade • 3rd Grade • 4th Grade • 5th Grade • 6th Grade • 7th Grade • 8th Grade • 9th Grade • 10th Grade • 11th Grade • 12th Grade • 13th Year • 1st Yr College • 2nd Yr College • 3rd Yr College • 4th Yr College • 5th Yr College • 1st Yr Grad/Prof • 2nd Yr Grad/Prof • 3rd Yr Grad/Prof • 4th Yr Grad/Prof • Other
	Scholarships and grants	\$
	Parents' contribution	\$

Section B - Dependent Family Member Listing

Give information for all family members counted in question A5 except yourself and your current spouse. Failure to complete all information could reduce your child's aid eligibility.

#	Question	Response Options
	2014-15 School Year College or university name	
	College or university type	<input type="radio"/> 2 Yr Public <input type="radio"/> 2 Yr Private <input type="radio"/> 4 Yr Public <input type="radio"/> 4 Yr Private <input type="radio"/> Grad/Prof <input type="radio"/> Proprietary
Family Member 4		
	Full name of family member	
	Relationship to student	<input type="radio"/> Brother/Sister or Half-brother/Sister <input type="radio"/> Grandparent <input type="radio"/> Stepbrother/Stepsister <input type="radio"/> Other
	Age	
	2013-14 School Year Name of school college, or university	
	Year in school	Circle the correct answer: <ul style="list-style-type: none"> • Kindergarten • 1st Grade • 2nd Grade • 3rd Grade • 4th Grade • 5th Grade • 6th Grade • 7th Grade • 8th Grade • 9th Grade • 10th Grade • 11th Grade • 12th Grade • 13th Year • 1st Yr College • 2nd Yr College • 3rd Yr College • 4th Yr College • 5th Yr College • 1st Yr Grad/Prof • 2nd Yr Grad/Prof • 3rd Yr Grad/Prof • 4th Yr Grad/Prof • Other
	Scholarships and grants	\$
	Parents' contribution	\$
	2014-15 School Year College or university name	

Section B - Dependent Family Member Listing

Give information for all family members counted in question A5 except yourself and your current spouse. Failure to complete all information could reduce your child's aid eligibility.

#	Question	Response Options
	College or university type	<input type="radio"/> 2 Yr Public <input type="radio"/> 2 Yr Private <input type="radio"/> 4 Yr Public <input type="radio"/> 4 Yr Private <input type="radio"/> Grad/Prof <input type="radio"/> Proprietary
Family Member 5		
	Full name of family member	
	Relationship to student	<input type="radio"/> Brother/Sister or Half-brother/Sister <input type="radio"/> Grandparent <input type="radio"/> Stepbrother/Stepsister <input type="radio"/> Other
	Age	
	2013-14 School Year Name of school college, or university	
	Year in school	Circle the correct answer: <ul style="list-style-type: none"> • Kindergarten • 1st Grade • 2nd Grade • 3rd Grade • 4th Grade • 5th Grade • 6th Grade • 7th Grade • 8th Grade • 9th Grade • 10th Grade • 11th Grade • 12th Grade • 13th Year • 1st Yr College • 2nd Yr College • 3rd Yr College • 4th Yr College • 5th Yr College • 1st Yr Grad/Prof • 2nd Yr Grad/Prof • 3rd Yr Grad/Prof • 4th Yr Grad/Prof • Other
	Scholarships and grants	\$
	Parents' contribution	\$
	2014-15 School Year College or university name	

Section B - Dependent Family Member Listing

Give information for all family members counted in question A5 except yourself and your current spouse. Failure to complete all information could reduce your child's aid eligibility.

#	Question	Response Options
	College or university type	<input type="radio"/> 2 Yr Public <input type="radio"/> 2 Yr Private <input type="radio"/> 4 Yr Public <input type="radio"/> 4 Yr Private <input type="radio"/> Grad/Prof <input type="radio"/> Proprietary
Family Member 6		
	Full name of family member	
	Relationship to student	<input type="radio"/> Brother/Sister or Half-brother/Sister <input type="radio"/> Grandparent <input type="radio"/> Stepbrother/Stepsister <input type="radio"/> Other
	Age	
	2013-14 School Year Name of school college, or university	
	Year in school	Circle the correct answer: <input type="radio"/> Kindergarten <input type="radio"/> 1 st Grade <input type="radio"/> 2 nd Grade <input type="radio"/> 3 rd Grade <input type="radio"/> 4 th Grade <input type="radio"/> 5 th Grade <input type="radio"/> 6 th Grade <input type="radio"/> 7 th Grade <input type="radio"/> 8 th Grade <input type="radio"/> 9 th Grade <input type="radio"/> 10 th Grade <input type="radio"/> 11 th Grade <input type="radio"/> 12 th Grade <input type="radio"/> 13 th Year <input type="radio"/> 1 st Yr College <input type="radio"/> 2 nd Yr College <input type="radio"/> 3 rd Yr College <input type="radio"/> 4 th Yr College <input type="radio"/> 5 th Yr College <input type="radio"/> 1 st Yr Grad/Prof <input type="radio"/> 2 nd Yr Grad/Prof <input type="radio"/> 3 rd Yr Grad/Prof <input type="radio"/> 4 th Yr Grad/Prof <input type="radio"/> Other
	Scholarships and grants	\$
	Parents' contribution	\$
	2014-15 School Year College or university name	

Section B - Dependent Family Member Listing

Give information for all family members counted in question A5 except yourself and your current spouse. Failure to complete all information could reduce your child's aid eligibility.

#	Question	Response Options
	College or university type	<input type="radio"/> 2 Yr Public <input type="radio"/> 2 Yr Private <input type="radio"/> 4 Yr Public <input type="radio"/> 4 Yr Private <input type="radio"/> Grad/Prof <input type="radio"/> Proprietary

Section C - Noncustodial Parent's Support of Former Household

#	Question	Response Options
C1	Who claimed or will claim the student as a dependent on his or her 2013 federal income tax return?	<input type="radio"/> Father <input type="radio"/> Mother <input type="radio"/> Neither parent
C2	Annual child support you paid or will pay for the student applicant	
C2a	2013	\$
C2b	Expected 2014	\$
C3	According to court order, when did or will the student's child support end? (MMDDYYYY)	
C4	Annual child support you paid or will pay for all children in the custodial parent's household	
C4a	2013	\$
C4b	Expected 2014	\$
C5	Alimony you paid or will pay to the student's custodial parent	
C5a	2013	\$
C5b	Expected 2014	\$
C6	Amount you paid or will pay for the student's education, excluding child support	
C6a	2013-14 school year	\$
C6b	Expected 2014-15 school year	\$
C7	Is there an agreement specifying this contribution for the student's education?	<input type="radio"/> Yes <input type="radio"/> No

Section D - Noncustodial Parent And Current Spouse's Expenses

#	Question	Response Options
D1	Child support both you and your current spouse paid or expect to pay because of divorce or separation or as the result of a legal requirement	
D1a	2013	\$
D1b	Expected 2014	\$

Section D - Noncustodial Parent And Current Spouse's Expenses

#	Question	
D2	Repayment of your and your current spouse's educational loans	
D2a	2013	\$
D2b	Expected 2014	\$
D3	Medical and dental expenses not covered by insurance	
D3a	2013	\$
D3b	Expected 2014	\$
D4	Total elementary, junior high, and high school tuition paid for dependent children Amount paid or expect to pay (Don't include tuition paid for the student.)	
D4a	2013	\$
D4b	Expected 2014	\$
	For how many dependent children? (Don't include the student.)	
D4c	2013	#
D4c	Expected 2014	#

Section E - Noncustodial Parent and Current Spouse's 2013 Income & Benefits

#	Question	Response Options
E1a	Have you completed an income tax return for the 2013 tax year?	<input type="radio"/> Completed an income tax return <input type="radio"/> Will file, but have not completed an income tax return <input type="radio"/> Did not, and not required to, file a tax return. (Skip the next question.)
E1b	What income tax return did you or will you file for the 2013 tax year?	<input type="radio"/> 1040 <input type="radio"/> 1040A <input type="radio"/> 1040EZ <input type="radio"/> Puerto Rican tax return <input type="radio"/> Other U.S. territory tax return <input type="radio"/> Canadian tax return <input type="radio"/> Other non-U.S. tax return
E2	2013 total number of exemptions (2013 IRS Form 1040, line 6d or 1040A, line 6d - for 1040EZ see help)	
E3a	2013 wages, salaries, tips (2013 IRS Form 1040, line 7 or 1040A, line 7 or 1040EZ, line 1)	\$
E3b	2013 interest income (2013 IRS Form 1040, line 8a or 1040A, line 8a or 1040EZ, line 2)	\$
E3c	2013 dividend income (2013 IRS Form 1040, line 9a or 1040A, line 9a)	\$

Section E - Noncustodial Parent and Current Spouse's 2013 Income & Benefits

#	Question	Response Options
E3d	2013 net income (or loss) from business, farm, rents, royalties, partnerships, estates, trusts, etc. (2013 IRS Form 1040, lines 12, 17, and 18) (To enter a loss, use a minus (-) sign.)	\$
E3e	2013 other taxable income such as alimony received, capital gains (or losses), pensions, annuities, etc. (2013 IRS Form 1040, lines 10, 11, 13, 14, 15b, 16b, 19, 20b and 21 or 1040A, lines 10, 11b, 12b, 13, and 14b or 1040EZ, line 3)	\$
E3f	2013 adjustments to income (2013 IRS Form 1040, line 36 or 1040A, line 20)	\$
E3g	2013 adjusted gross income (2013 IRS Form 1040, line 37 or 1040A, line 21 or 1040EZ, line 4). This entry is the sum of 23a to 23e, minus 23f.	\$
E4	2013 federal income tax paid (2013 IRS Form 1040, line 55 or 1040A, line 35 or 1040EZ, line 10)	\$
E5	Additional Medicare Tax (2013 IRS Form 8959, line 18.)	\$
E6	2013 education credits - American Opportunity (Hope) and Lifetime Learning (2013 IRS Form 1040, line 50 or 1040A, line 31)	\$
E7	2013 itemized deductions (2013 IRS Schedule A, line 29)	\$
E8	2013 income you earned from work	\$
E9	2013 income your current spouse earned from work	\$
E10	2013 untaxed income and benefits (Give total amount for the year. Do not give monthly amounts.)	\$
E10a	Social security benefits received for all family members except the student (untaxed portion only)	\$
E10b	Temporary Assistance for Needy Families (TANF)	\$
E10c	Child support received for all children	\$
E10d	Deductible IRA, and/or SEP, SIMPLE, or Keogh payments (2013 IRS Form 1040, lines 28 and 32 or Form 1040A, line 17)	\$
E10e	Payments to tax-deferred pension and savings plans	\$
E10f	Contributions to Flexible Spending Accounts (FSAs) for dependent care and medical spending (usually withheld from wages), pre-tax contributions to a Health Savings Account (HSA), or the HSA deduction reported on IRS Form 1040, line 25. (In Section I, question 2 state whether you are reporting contributions to an FSA or HSA, or the HSA deduction. If more than one, indicate the amount contributed to each.)	\$
E10g	Earned income credit (2013 IRS Form 1040, line 64a or 1040A, line 38a or 1040EZ, line 8a)	\$

Section E - Noncustodial Parent and Current Spouse's 2013 Income & Benefits

#	Question	Response Options
E10h	Housing, food, and other living allowances you received or expect to receive from your employer or other sources as a member of the military, clergy, or other profession (including cash payments and cash value of benefits.)	\$
E10i	Tax-exempt interest income (2013 IRS Form 1040, line 8b or 1040A, line 8b)	\$
E10j	Foreign income exclusion (2013 IRS Form 2555, line 45 or Form 2555EZ, line 18)	\$
E10k	Tuition and fees deductions (2013 IRS Form 1040, line 34 or 1040A, line 19)	\$
<p>Question E10l - Complete the worksheet below and click Calculate. If the total is correct, click Accept. The total will be moved to the answer box on your Noncustodial PROFILE Application. This worksheet only accepts whole numbers.</p> <p>Do not include the following:</p> <ul style="list-style-type: none"> • Money from student financial aid • Workforce Investment Act educational benefits • Veterans educational benefits (GI Bill, Dependents Educational Assistance Program, VA Vocational Rehabilitation Program, VEAP Benefits, REAP Benefits, etc.) • Combat pay • Gifts and support, other than money, received from friends and relatives • Any income reported elsewhere on the Noncustodial PROFILE Application 		
	Untaxed portions of IRA distributions, excluding "rollovers," from 2013 IRS Form 1040, lines 15a minus 15b or 1040A lines 11a minus 11b	\$
	Untaxed portions of pensions, excluding "rollovers," from 2013 IRS Form 1040, lines 16a minus 16b or 1040A lines 12a minus 12b	+
	Additional child tax credit from 2013 IRS Form 1040, line 65 or 1040A, line 39	+
	Veterans non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC)	+
	Workers' Compensation	+
	Cash received or any money paid on your behalf (Don't include child support.)	+
	Black Lung Benefits, Refugee Assistance	+
	Untaxed portions of Railroad Retirement benefits	+
	Any other untaxed income and benefits	+
	Total	= \$
E11	Tuition benefits the student will receive from your employer(s)	\$

Section F - Noncustodial Parent and Current Spouse's 2012 Income & Benefits

#	Question	Response Options
F1	2012 adjusted gross income (2012 IRS Form 1040, line 37 or 1040A, line 21 or 1040EZ, line 4)	\$
F2	2012 U.S. income tax paid (2012 IRS Form 1040, line 55 or 1040A, line 35 or 1040EZ, line 11)	\$
F3	2012 itemized deductions (2012 IRS Schedule A, line 29.)	\$
F4	2012 untaxed income and benefits (Include the same types of income and benefits that are listed in E10a-l.)	\$

Section G - Noncustodial Parent's and Current Spouse's 2014 Expected Income & Benefits

#	Question	Response Options
G1	2014 income you will earn from work	\$
G2	2014 income your current spouse will earn from work	\$
G3	2014 other taxable income	\$
G4	2014 untaxed income and benefits (Include the same types of income and benefits that are listed in E10a-l. See help.)	\$

Section H - Noncustodial Parent and Current Spouse's Assets

#	Question	Response Options
H1	Total cash, savings, and checking accounts (as of today)	\$
H2	Total value of your assets held in the names of your and your current spouse's children (other than the student) who are under age 19 and not college students	\$
H3	Investments	\$

Question H3a - Complete the worksheet below and click **Calculate**. If the total is correct, click **Accept**. The total will be moved to the answer box on your Noncustodial PROFILE Application. This worksheet only accepts whole numbers.

Don't include savings reported in question H1, and do not report retirement plans (pension funds, annuities, IRAs, Keogh plans, etc.) on this worksheet.

Trust Funds	\$
Stocks, stock options (if less than \$0, report \$0), bonds, savings bonds, mutual funds	+
Money market funds	+
Certificates of deposit	+
Coverdell savings accounts	+
Section 529 college savings or pre-paid tuition plans	+
Non-qualified (non-retirement) annuities	+
Commodities	+
Precious & strategic metals	+

Section H - Noncustodial Parent and Current Spouse's Assets

#	Question	Response Options
	Installment & land sale contracts (including seller-financed mortgages)	+
	All other investments	+
	Total	= \$
H3b	What is owed on these investments?	\$
H4	Home (Renters enter "0" in H4a-b and then skip to H4e.)	
H4a	What is the current market value?	\$
H4b	What is owed on it?	\$
H4c	Year purchased (YYYY)	
H4d	Purchase price	\$
H4e	Monthly home mortgage or rental payment (If none, explain in Section I, question 2.)	\$
H5	Do you or your current spouse own all or part of a business or farm or are either of you self-employed? If you own all or part of a business or farm, enter its name and the percent of ownership in Section I, question 2. If you answer "No," skip to question H8.	<input type="radio"/> Yes <input type="radio"/> No
H6	Business Assets	
H6a	On what kind of tax return did or will you report the income from this business?	<input type="radio"/> 1 = Form 1040, Schedule C – Profit or Loss from Business <input type="radio"/> 2 = Form 1040, Schedule E – Supplemental Income or Loss <input type="radio"/> 3 = Form 1065, U.S. Return of Partnership <input type="radio"/> 4 = Form 1120, U.S. Corporation Income Tax Return <input type="radio"/> 5 = Form 1120-S, U.S. Income Tax return for an S Corporation <input type="radio"/> 6 = Other return – Report the type of return in Section I, question 2. If you file a non-US tax return, see "Help."
H6b	What is the current market value?	\$
H6c	What is owed on it?	\$
H7	Farm Assets	
H7a	What is the current market value?	\$
H7b	What is owed on it?	\$
H8	Other real estate	
H8a	What is the total current market value?	\$
H8b	What is owed on other real estate?	\$
H8c	Year purchased (YYYY)	
H8d	Purchase price	\$

Section I - Other Important Information

#	Question	Response Options
11	Do you authorize the college to discuss the information collected on this form with student applicant?	<input type="radio"/> Yes <input type="radio"/> No
12	Explanations/ special circumstances - Use this space to explain any unusual expenses such as high medical or dental expenses, educational and other debts, child care, elder care, or special circumstances. Please limit your responses to no more than 27 lines of information. Any information beyond 27 lines will not be saved. You must provide this information in English. If more space is needed, use sheets of paper and send them directly to the student's colleges and programs.	