

LEHIGH VALLEY QUALITY OF LIFE SURVEY 2025

The following report examines public opinion regarding quality of life in the Lehigh Valley based on the results of the 2025 Lehigh Valley Quality of Life Survey. The survey was conducted by the Muhlenberg College Institute of Public Opinion (MCIPO) in partnership with The United Way of the Greater Lehigh Valley and WFMZ.





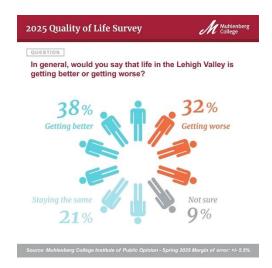
KEY FINDINGS AND SURVEY INSTRUMENT

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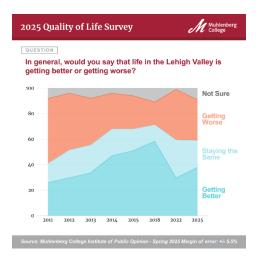
1. In general, Lehigh Valley residents maintain positive views regarding the overall quality of life in the region with 25% rating quality of life as "excellent" and 61% providing a "good" rating. These views on the overall quality of life in the region are largely unchanged since the last regional survey in 2022.

| QUESTION | | | Muhlenber College |
|------------|-----------------|--------|---|
| | you say it's an | | Valley as a place to od, not so good, or |
| U 2 | Exce | llent | |
| [] | | 61% | Good |
| | 8% Not so | o good | |
| | 4% Poor | | |
| | | | |

2. Residents of Northampton and Lehigh County maintain fairly divided views on the direction of life in the region with about 4 in 10 indicating life in the Valley is getting better, 3 in 10 noting life in the region is getting worse, and 2 in 10 expressing a view that life in the Lehigh Valley is staying the same.

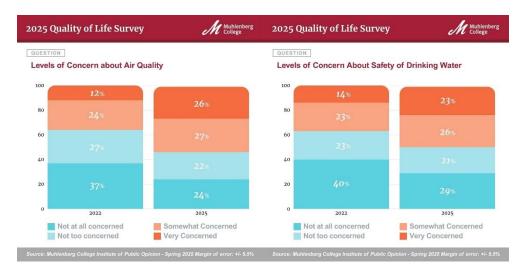


3. The percentage of Lehigh Valley residents who believe quality of life is improving in the area has risen slightly from 2022 to 2025 (30% to 38%) but remains well below the 59% positive direction level found in 2018.



- 4. Among survey respondents who see life in the Lehigh Valley improving, factors such as new businesses and housing, increasing amount and variety of things to do, and better job opportunities were shared as the key reasons behind their optimism.
- 5. For Lehigh Valley residents that believe quality of life in the region is getting worse factors such as the size of the local population, traffic and dangerous driving, crime and the cost of living were commonly noted as the main reason for the negative appraisal of the direction of life in the region.
- 6. Satisfaction with neighborhood safety has increased among Lehigh Valley residents with 64% indicating they are very satisfied with the level of safety where they live, up from 55% expressing that view three years ago.

7. Concern with the conditions of air quality and drinking water in the Lehigh Valley has increased since 2022 with about half of survey respondents now indicating that they are either "very" or "somewhat" concerned with air and drinking water conditions in Northampton and Lehigh counties.



8. Over half (52%) of adult Lehigh Valley residents indicated that they were very concerned with the affordability of housing in the region, rising 7 percentage points since 2022 when 45% expressed the highest level of concern with this aspect of life in the region.

| 2025 Qua | 2025 Quality of Life Survey | | | | | | |
|----------|---|--|--|--|--|--|--|
| QUESTION | Concern Regarding | the Affordability of Housing | | | | | |
| 100 | | | | | | | |
| 80 | 45 % | 52% | | | | | |
| 60 | | , <i>L</i> | | | | | |
| 40 | | 29% | | | | | |
| 20 | | 9% | | | | | |
| 0 | 10% | 7% | | | | | |
| No | 2022 ot at all concerned ot too concerned | 2025 Somewhat Concerned Very Concerned Opinion - Spring 2025 Margin of error: +/- 5.5% | | | | | |

- 9. Positive ratings of the Lehigh Valley economy have increased since 2022 with 69% indicating the economy is either "excellent" or "good", up from 57% three years ago.
- 10. Lehigh Valley residents report high levels of satisfaction with the relationships they have with their neighbors, with 52% reporting they are "very satisfied" and 36% "somewhat satisfied" with this aspect of quality of life.

METHODS

This report provides results of a telephone survey of 544 adult residents of Lehigh and Northampton counties in the Commonwealth of Pennsylvania. Interviews were conducted between April 16 and April 26, 2025. Respondents were interviewed in English on both landlines (162) and cell phones (382). With a randomly selected sample of respondents the margin of error for the surveys is +/- 5.5% at a 95% level of confidence. Margins of error for questions with smaller sample size will be larger. In addition to sampling error, one should consider that question wording and other fielding issues can introduce error or bias into survey results. The data has been weighted to gender, age, race, income and educational attainment to 2025 population parameters for Lehigh and Northampton counties provided by the United States Census Bureau. The calculation of sampling error takes into account design effects due to the weighting of the sample to the population parameters identified above. In order to reach a representative sample of Lehigh Valley adult residents, landlines and cell phones were called up to 3 times. Interviews were conducted by Communication Concepts of Easton Pennsylvania. Due to rounding, the totals provided in the frequency report may not total 100 percent. Data analysis and weighting were conducted through the use of the SPSS statistical software package Version 29.0. The survey instrument (presented in its entirety below) was designed by Dr. Christopher P. Borick, Dr. Lindsay Burt, and Dr. Lanethea Mathews-Schultz of Muhlenberg College in conjunction with the staff of the United Way of the Greater Lehigh Valley and WFMZ. The survey was funded by the United Way of the Greater Lehigh Valley, WFMZ and Muhlenberg College. For more detailed information on the methods employed please contact Muhlenberg College Institute of Public Opinion at 484-664-3444 or email Dr. Borick (christopherborick@muhlenberg.edu) or Dr. Burt at (lindsayburt@muhlenberg.edu).

SURVEY INSTRUMENT and FREQUENCY

Q1: What County do you currently reside in?

| Lehigh County | 51% |
|--------------------|-----|
| Northampton County | 49% |

Q2: Overall, how would you rate the Lehigh Valley as a place to live? Would you say it's an excellent, good, not so good, or poor place to live?

| Excellent | 25% |
|----------------|-----|
| Good | 61% |
| Not so good | 8% |
| Poor | 4% |
| Not sure (vol) | 1% |

TIME SERIES

| | 2025 | 2022 | 2018 | 2015 | 2014 | 2013 | 2012 | 2011 |
|-----------|------|------|------|------|------|------|------|------|
| Excellent | 25% | 28% | 32% | 26% | 31% | 29% | 29% | 30% |
| Good | 61% | 58% | 61% | 66% | 62% | 63% | 58% | 61% |
| Fair | 8% | 11% | 6% | 7% | 2% | 5% | 9% | 9% |
| Poor | 4% | 4% | 1% | 1% | 5% | 3% | 2% | <1% |
| Not Sure | 1% | <1% | 1% | 1% | <1% | <1% | <1% | 0% |

Q3: In general, would you say that life in the Lehigh Valley is getting better or getting worse?

| Getting better | 38% |
|------------------------|-----|
| Getting worse | 32% |
| Staying the same (vol) | 21% |
| Not sure (vol) | 9% |

TIME SERIES

| | 2025 | 2022 | 2018 | 2015 | 2014 | 2013 | 2012 | 2011 |
|-------------------|------|------|------|------|------|------|------|------|
| Getting Better | 38% | 30% | 59% | 51% | 47% | 34% | 30% | 26% |
| Getting Worse | 32% | 40% | 18% | 26% | 28% | 37% | 45% | 51% |
| Staying the Same | 21% | 30% | 13% | 17% | 21% | 22% | 22% | 15% |
| Not Sure | 9% | 1% | 11% | 6% | 4% | 8% | 4% | 8% |

Q4: What is the primary reason you think life in the Lehigh Valley is getting better/getting worse. (OPEN ENDED QUESTION ASKED TO THOSE WHO SELECTED EITHER BETTER/WORSE)

Of those who responded "getting better" to Q3, X% indicated the following primary reason:

| Factor | Percent Responding |
|---|--------------------|
| New businesses/Housing | 17% |
| More Attractions/Things to Do | 14% |
| Job Opportunities | 11% |
| Access to healthcare/schools/necessary services | 8% |
| Affordability/Economy | 6% |
| Sense of Community | 6% |
| Population size/Diversity | 5% |
| Amount of Crime | 4% |
| Cleanliness/Air quality | 3% |
| Politics | 3% |
| Infrastructure/Public transportation | 3% |
| Location | 1% |
| Nature/Outdoor Spaces | 1% |
| Other | 11% |
| Don't Know/No Response | 6% |

Of those who responded "getting worse" to Q3, X% indicated the following primary reason:

| Factor | Percent Responding |
|--|--------------------|
| Population Size/Diversity | 17% |
| Traffic/Dangerous Driving | 14% |
| Amount of Crime | 13% |
| Affordability/Economy | 10% |
| Overdevelopment/Warehouses | 9% |
| Job Opportunities | 8% |
| Politics | 6% |
| Infrastructure/Public Transportation | 3% |
| Access to healthcare/schools/necessary | 2% |
| services | |
| Cleanliness/Air quality | 2% |
| Sense of Community | 1% |
| Location | 1% |
| Nature/Outdoor spaces | 1% |
| Other | 9% |
| Don't know/No response | 2% |

Q5: In general, would you say that the quality of life in the Lehigh Valley is much better, somewhat better, somewhat worse, or much worse than regions of similar size in the United States?

| Much better | 21% |
|----------------------|-----|
| Somewhat better | 37% |
| Somewhat worse | 6% |
| Much worse | 4% |
| About the same (vol) | 13% |
| Not sure (vol) | 19% |

Next, I would like you to rate the quality of various categories of life in the Lehigh Valley. For each category that I mention, please rate it as either excellent, good, not so good, or poor as it pertains to life in the Lehigh Valley. (QUESTIONS 6 to 12 ROTATED)

| | Excellent | Good | Not so | Poor | Not sure |
|---------------------|-----------|------|--------|------|----------|
| | | | good | | (vol) |
| Q6: The economy | 4% | 65% | 23% | 7% | 2% |
| Q7: Housing | 4% | 46% | 28% | 17% | 5% |
| Q8: Race relations | 7% | 63% | 20% | 3% | 8% |
| Q9: Transportation | 5% | 46% | 29% | 10% | 10% |
| Q10: Public schools | 11% | 49% | 18% | 11% | 12% |
| Q11: Parks and | 29% | 57% | 9% | 3% | 3% |
| outdoor spaces | | | | | |
| Q12: Retail stores | 16% | 63% | 13% | 5% | 3% |

Now I would like to ask you some questions regarding your satisfaction with various aspects of life in the Lehigh Valley. For each aspect that I mention please indicate if you are very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with that aspect of life in the Lehigh Valley? (QUESTIONS 13 to 18 ROTATED)

| | Very Satisfied | Somewhat Satisfied | Somewhat Dissatisfied | Very Dissatisfied | Not sure (vol) |
|--|-------------------|-----------------------|--------------------------|----------------------|-------------------|
| Q13: Your current job | 47% | 24% | 3% | 4% | 22% |
| Q14: Your relationship with neighbors | 52% | 36% | 8% | 2% | 2% |
| Q15: Your recreation and entertainment options | 44% | 40% | 9% | 3% | 4% |
| Q16: Safety in your neighborhood | 64% | 27% | 4% | 5% | 1% |
| Q17: Your ability to travel around the Lehigh Valley | 45% | 36% | 11% | 7% | 2% |
| Q18: Your opportunities to interact | 49% | 41% | 4% | 2% | 4% |

| with others across | | | |
|--------------------|--|--|--|
| generations | | | |

Next, I have a few questions regarding your level of concern for a variety of issues. For each issue that I mention please tell me if you are very concerned, somewhat concerned, not too concerned, or not at all concerned? (QUESTIONS 19 to 25 ROTATED)

| | Very Concerned | Somewhat Concerned | Not Too Concerned | Not At All Concerned | Not sure (vol) |
|-------------------------|-------------------|-----------------------|----------------------|-------------------------|-------------------|
| Q19: The loss of open | 44% | 31% | 17% | 8% | 1% |
| spaces such as forests | 11/0 | 5170 | 1770 | 070 | 170 |
| and farms in the | | | | | |
| Lehigh Valley | | | | | |
| Q20: Becoming a | 16% | 32% | 32% | 19% | 1% |
| victim of a crime | | | | | |
| Q21: The safety of | 23% | 26% | 21% | 29% | 1% |
| drinking water in your | | | | | |
| community | | | | | |
| Q22: The air quality in | 26% | 27% | 22% | 24% | 1% |
| your community | | | | | |
| Q23: The affordability | 52% | 29% | 9% | 7% | 3% |
| of housing in the | | | | | |
| Lehigh Valley | | | | | |
| Q24: The affordability | 49% | 28% | 11% | 11% | 2% |
| of healthcare | | | | | |
| Q25: The ability to | 29% | 24% | 19% | 25% | 3% |
| choose where you live | | | | | |
| as you age | | | | | |

Q26: Now I have a few questions regarding mental health matters. First, how often, if ever, do you feel lonely or isolated from those around you?

| All of the time | 5% |
|------------------|-----|
| Most of the time | 6% |
| Sometimes | 18% |
| Hardly ever | 26% |
| Never | 45% |
| Not sure (vol) | <1% |

Q27: How would you describe your own mental health or emotional well-being at this time? Would you say it is -- excellent, good, only fair, or poor?

| Excellent | 38% |
|-----------|-----|
| Good | 47% |
| Only fair | 12% |

| Poor | 2% |
|----------------|----|
| Not sure (vol) | 1% |

Q28: Compared to 12 months ago, would you say your mental health or emotional well-being is much better, somewhat better, somewhat worse, much worse or about the same as a year ago?

| Much better | 19% |
|------------------------------|-----|
| Somewhat better | 16% |
| Somewhat worse | 14% |
| Much worse | 3% |
| About the same as a year ago | 48% |
| Not sure (vol) | 1% |

Q29: Which of the following best describes your residency in the Lehigh Valley? (READ LIST)

| I lived all of my life in the Lehigh Valley | 40% |
|---|-----|
| I moved to the Lehigh Valley in the last 10 | 18% |
| years | |
| I moved to the Lehigh Valley over 10 years | 42% |
| ago | |

Q30. Finally, I have a few questions about yourself. First, what is your current marital status?

| Single | 29% |
|-----------|-----|
| Married | 50% |
| Separated | 1% |
| Divorced | 6% |
| Widowed | 9% |
| Partnered | 5% |

Q31. What is your highest level of education? Is it (READ LIST)?

| Less than High School | 4% |
|----------------------------------|-----|
| High School graduate | 33% |
| Some college or technical school | 25% |
| College graduate (4 yr. only) | 22% |
| Graduate or professional degree | 15% |

Q32. Which of the following categories best describes your racial identity? (READ LIST)

| White/Caucasian | 65% |
|------------------|-----|
| African-American | 5% |
| Hispanic/Latino | 21% |
| Asian | 3% |

| Native American | < 1% |
|-----------------|------|
| Mixed Race | 3% |
| Other | 2% |

Q33. What is your zip code? (CODED INTO CATEGORIES)

| Urban | 39% |
|----------|-----|
| Rural | 16% |
| Suburban | 45% |

Q34. Which of the following categories best describes your family income? (READ LIST)

| Under \$20,000 | 10% |
|----------------------|-----|
| \$20,000 - \$40,000 | 15% |
| \$40,000 - \$60,000 | 16% |
| \$60,000 - \$80,000 | 13% |
| \$80,000 - \$100,000 | 10% |
| Over \$100,000 | 37% |

Q35. How many people including yourself are currently living in your household?

| 1 | 19% |
|---|------|
| 2 | 37% |
| 3 | 17% |
| 4 | 13% |
| 5 | 7% |
| 6 | 2% |
| 7 | 0% |
| 8 | < 1% |
| 9 | < 1% |

Q36: In which of the following age categories does your current age fall? (READ LIST)

| 18-24 | 12% |
|--------------|-----|
| 25 - 44 | 30% |
| 45 - 54 | 16% |
| 55-64 | 14% |
| 65 - 74 | 14% |
| 75 and older | 13% |

Q37: Finally, to which gender identity do you most identify? (READ LIST)

| Male | 49% |
|---|------|
| Female | 51% |
| Another category besides male or female | < 1% |

Selected Crosstabs

| | Excellent | Good | Not so | Poor | Not sure |
|-------------------|-----------|------|--------|------|----------|
| | | | good | | |
| Lehigh County | 24% | 58% | 10% | 7% | 1% |
| Northampton | 27% | 64% | 7% | 2% | < 1% |
| County | | | | | |
| Female | 30% | 60% | 8% | 2% | 1% |
| Male | 20% | 63% | 9% | 7% | 1% |
| No College Degree | 22% | 62% | 9% | 6% | 1% |
| College Degree | 31% | 59% | 8% | 2% | 1% |
| White | 31% | 55% | 9% | 4% | 1% |
| Person of Color | 14% | 72% | 9% | 5% | 0% |
| Under 60K Income | 26% | 55% | 11% | 8% | 1% |
| Over 60K Income | 26% | 64% | 7% | 2% | 1% |
| 18 - 24 | 12% | 75% | 12% | 0% | 2% |
| 25 - 44 | 24% | 62% | 9% | 6% | 0% |
| 45 - 54 | 21% | 64% | 5% | 8% | 2% |
| 55 - 64 | 29% | 51% | 12% | 7% | 1% |
| 65 – 74 | 24% | 63% | 9% | 4% | 0% |
| 75 or older | 42% | 52% | 6% | 0% | 0% |
| Urban | 24% | 57% | 12% | 7% | 1% |
| Suburban | 27% | 63% | 7% | 2% | 1% |
| Rural | 24% | 64% | 6% | 5% | 2% |

Q2: Overall, how would you rate the Lehigh Valley as a place to live? Would you say it's an excellent, good, not so good, or poor place to live?

Q3: In general, would you say that life in the Lehigh Valley is getting better or getting worse?

| | Getting Better | Getting Worse | Staying the | Not sure |
|-------------------|----------------|---------------|-------------|----------|
| | | | same | |
| Lehigh County | 36% | 32% | 24% | 8% |
| Northampton | 40% | 33% | 18% | 9% |
| County | | | | |
| Female | 36% | 33% | 21% | 10% |
| Male | 40% | 32% | 21% | 7% |
| No College Degree | 37% | 36% | 20% | 8% |
| College Degree | 41% | 27% | 24% | 9% |
| White | 34% | 38% | 20% | 9% |
| Person of Color | 46% | 22% | 23% | 9% |
| Under 60K Income | 39% | 39% | 15% | 7% |
| Over 60K Income | 42% | 29% | 22% | 8% |
| 18 - 24 | 43% | 22% | 24% | 10% |

| 25 - 44 | 41% | 29% | 24% | 7% |
|-------------|-----|-----|-----|-----|
| 45 - 54 | 41% | 34% | 19% | 7% |
| 55 - 64 | 46% | 37% | 12% | 5% |
| 65 - 74 | 26% | 41% | 23% | 10% |
| 75 or older | 29% | 32% | 22% | 17% |
| Urban | 38% | 31% | 22% | 10% |
| Suburban | 36% | 35% | 22% | 7% |
| Rural | 44% | 30% | 15% | 11% |

Next, I would like you to rate the quality of various categories of life in the Lehigh Valley. For each category that I mention, please rate it as either excellent, good, not so good, or poor as it pertains to life in the Lehigh Valley. First, Q6: the economy

| | Excellent | Good | Not so good | Poor | Not sure (vol) |
|-------------------|-----------|------|-------------|------|-------------------|
| Lehigh County | 5% | 63% | 23% | 8% | 1% |
| Northampton | 3% | 66% | 24% | 6% | 2% |
| County | | | | | |
| Female | 4% | 66% | 22% | 5% | 2% |
| Male | 4% | 63% | 24% | 9% | 1% |
| No College Degree | 4% | 63% | 23% | 9% | 2% |
| College Degree | 3% | 67% | 24% | 4% | 1% |
| White | 5% | 66% | 21% | 7% | 1% |
| Person of Color | 1% | 62% | 28% | 8% | 2% |
| Under 60K Income | 4% | 61% | 23% | 11% | 2% |
| Over 60K Income | 4% | 68% | 23% | 5% | 1% |
| 18 - 24 | 5% | 59% | 29% | 8% | 0% |
| 25 - 44 | 7% | 62% | 23% | 6% | 2% |
| 45 - 54 | 1% | 70% | 17% | 9% | 2% |
| 55 - 64 | 0% | 71% | 25% | 4% | 0% |
| 65 - 74 | 4% | 60% | 24% | 12% | 0% |
| 75 or older | 4% | 70% | 20% | 3% | 3% |
| Urban | 2% | 67% | 22% | 9% | 0% |
| Suburban | 5% | 64% | 23% | 6% | 3% |
| Rural | 7% | 62% | 27% | 5% | 0% |

Q7: Housing

| | Excellent | Good | Not so good | Poor | Not sure (vol) |
|-------------------|-----------|------|-------------|------|-------------------|
| Lehigh County | 5% | 40% | 32% | 17% | 6% |
| Northampton | 3% | 52% | 24% | 17% | 5% |
| County | | | | | |
| Female | 3% | 49% | 28% | 16% | 4% |
| Male | 5% | 43% | 29% | 18% | 6% |
| No College Degree | 5% | 45% | 25% | 19% | 6% |
| College Degree | 1% | 48% | 34% | 13% | 4% |
| White | 5% | 44% | 28% | 17% | 5% |
| Person of Color | 2% | 49% | 29% | 16% | 5% |
| Under 60K Income | 2% | 41% | 32% | 20% | 6% |
| Over 60K Income | 5% | 54% | 23% | 16% | 2% |
| 18 - 24 | 5% | 46% | 32% | 17% | 2% |
| 25 - 44 | 4% | 45% | 35% | 13% | 3% |
| 45 - 54 | 0% | 47% | 29% | 18% | 6% |
| 55 - 64 | 1% | 50% | 22% | 18% | 10% |
| 65 – 74 | 1% | 47% | 27% | 20% | 5% |
| 75 or older | 11% | 46% | 17% | 21% | 6% |
| Urban | 2% | 44% | 33% | 17% | 4% |
| Suburban | 5% | 44% | 28% | 19% | 4% |
| Rural | 6% | 57% | 15% | 13% | 10% |

Now I would like to ask you some questions regarding your satisfaction with various aspects of life in the Lehigh Valley. For each aspect that I mention please indicate if you are very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied with that aspect of life in the Lehigh Valley? First, Q14: Your relationship with your neighbors

| | Very Satisfied | Somewhat Satisfied | Somewhat Dissatisfied | Very Dissatisfied | Not sure (vol) |
|-------------------|-------------------|-----------------------|--------------------------|----------------------|-------------------|
| Lehigh County | 50% | 35% | 9% | 4% | 2% |
| Northampton | 54% | 37% | 6% | 1% | 3% |
| County | | | | | |
| Female | 52% | 38% | 8% | 1% | 1% |
| Male | 53% | 33% | 7% | 3% | 4% |
| No College Degree | 51% | 36% | 9% | 2% | 3% |
| College Degree | 55% | 35% | 6% | 2% | 2% |
| White | 56% | 33% | 9% | 2% | 1% |
| Person of Color | 44% | 42% | 6% | 3% | 5% |
| Under 60K Income | 50% | 34% | 11% | 3% | 3% |
| Over 60K Income | 53% | 37% | 5% | 3% | 3% |
| 18-24 | 41% | 35% | 18% | 2% | 5% |

| 25-44 | 45% | 41% | 7% | 6% | 1% |
|-------------|-----|-----|-----|----|----|
| 45 - 54 | 52% | 37% | 2% | 1% | 7% |
| 55 - 64 | 55% | 33% | 9% | 1% | 3% |
| 65 – 74 | 62% | 28% | 10% | 0% | 0% |
| 75 or older | 65% | 34% | 1% | 0% | 0% |
| Urban | 44% | 39% | 11% | 5% | 2% |
| Suburban | 55% | 36% | 5% | 1% | 3% |
| Rural | 66% | 28% | 6% | 1% | 0% |

Q16: Safety in your neighborhood

| | Very Satisfied | Somewhat Satisfied | Somewhat Dissatisfied | Very Dissatisfied | Not sure (vol) |
|-------------------|-------------------|-----------------------|--------------------------|----------------------|-------------------|
| Lehigh County | 59% | 31% | 4% | 7% | <1% |
| Northampton | 70% | 23% | 3% | 3% | 1% |
| County | | | | | |
| Female | 67% | 26% | 4% | 3% | 1% |
| Male | 61% | 28% | 3% | 7% | 1% |
| No College Degree | 60% | 31% | 4% | 4% | 1% |
| College Degree | 71% | 20% | 2% | 6% | 1% |
| White | 64% | 28% | 5% | 3% | 1% |
| Person of Color | 63% | 26% | 2% | 9% | 0% |
| Under 60K Income | 59% | 31% | 4% | 6% | 1% |
| Over 60K Income | 65% | 26% | 4% | 4% | 1% |
| 18-24 | 59% | 29% | 2% | 11% | 0% |
| 25 - 44 | 62% | 27% | 7% | 5% | 0% |
| 45 - 54 | 64% | 33% | 4% | 0% | 0% |
| 55 - 64 | 65% | 27% | 1% | 5% | 1% |
| 65 – 74 | 72% | 21% | 4% | 3% | 1% |
| 75 or older | 68% | 26% | 0% | 4% | 1% |
| Urban | 54% | 32% | 5% | 9% | 0% |
| Suburban | 69% | 25% | 3% | 2% | 1% |
| Rural | 75% | 19% | 2% | 2% | 1% |

Q17: Your ability to travel around Lehigh Valley

| | Very Satisfied | Somewhat Satisfied | Somewhat Dissatisfied | Very Dissatisfied | Not sure (vol) |
|-----------------------|-------------------|-----------------------|--------------------------|----------------------|-------------------|
| Lehigh County | 41% | 39% | 11% | 7% | 3% |
| Northampton County | 49% | 33% | 10% | 8% | 0% |
| Female | 45% | 36% | 11% | 7% | 2% |
| Male | 44% | 35% | 10% | 8% | 2% |
| No College Degree | 41% | 39% | 11% | 7% | 3% |

| College Degree | 50% | 31% | 11% | 8% | 0% |
|------------------|-----|-----|-----|-----|-----|
| White | 41% | 35% | 14% | 8% | 2% |
| Person of Color | 52% | 36% | 4% | 7% | 1% |
| Under 60K Income | 40% | 41% | 10% | 5% | 3% |
| Over 60K Income | 46% | 34% | 12% | 8% | <1% |
| 18 - 24 | 43% | 39% | 13% | 5% | 0% |
| 25 - 44 | 42% | 35% | 13% | 7% | 2% |
| 45 - 54 | 51% | 29% | 7% | 11% | 2% |
| 55 - 64 | 52% | 37% | 8% | 3% | 0% |
| 65 – 74 | 42% | 31% | 14% | 12% | 1% |
| 75 or older | 38% | 47% | 4% | 8% | 3% |
| Urban | 38% | 42% | 12% | 6% | 3% |
| Suburban | 50% | 31% | 11% | 7% | 1% |
| Rural | 47% | 36% | 7% | 10% | 0% |

Next, I have a few questions regarding your level of concern for a variety of issues. For each issue that I mention please tell me if you are very concerned, somewhat concerned, not too concerned, or not at all concerned? First, Q19: The loss of open spaces such as forests and farms in the Lehigh Valley

| | Very Concerned | Somewhat Concerned | Not too Concerned | Not at all Concerned | Not sure (vol) |
|-------------------|-------------------|-----------------------|----------------------|-------------------------|-------------------|
| Lehigh County | 44% | 29% | 18% | 8% | 1% |
| Northampton | 43% | 34% | 16% | 7% | <1% |
| County | | | | | |
| Female | 46% | 32% | 14% | 7% | 1% |
| Male | 41% | 31% | 19% | 8% | <1% |
| No College Degree | 40% | 33% | 20% | 6% | 1% |
| College Degree | 49% | 29% | 11% | 10% | 1% |
| White | 48% | 32% | 13% | 6% | <1% |
| Person of Color | 35% | 31% | 24% | 9% | 2% |
| Under 60K Income | 47% | 31% | 14% | 7% | 1% |
| Over 60K Income | 41% | 32% | 20% | 8% | 0% |
| 18 - 24 | 32% | 35% | 27% | 6% | 0% |
| 25 - 44 | 44% | 22% | 23% | 11% | 0% |
| 45 - 54 | 49% | 36% | 9% | 5% | 1% |
| 55 - 64 | 40% | 44% | 11% | 5% | 0% |
| 65 - 74 | 49% | 35% | 10% | 5% | 0% |
| 75 or older | 43% | 28% | 17% | 8% | 4% |
| Urban | 42% | 28% | 20% | 10% | 1% |
| Suburban | 43% | 36% | 14% | 7% | 0% |
| Rural | 48% | 28% | 17% | 5% | 2% |

| | Very Concerned | Somewhat Concerned | Not too Concerned | Not at all Concerned | Not sure (vol) |
|-------------------|-------------------|-----------------------|----------------------|-------------------------|-------------------|
| Lehigh County | 26% | 28% | 19% | 27% | 1% |
| Northampton | 20% | 25% | 24% | 31% | 1% |
| County | | | | | |
| Female | 23% | 26% | 19% | 31% | 1% |
| Male | 22% | 27% | 24% | 26% | 1% |
| No College Degree | 26% | 28% | 20% | 26% | 0% |
| College Degree | 17% | 24% | 23% | 34% | 3% |
| White | 20% | 25% | 26% | 29% | 1% |
| Person of Color | 29% | 31% | 13% | 27% | 1% |
| Under 60K Income | 26% | 30% | 18% | 26% | 0% |
| Over 60K Income | 18% | 24% | 25% | 32% | 1% |
| 18 - 24 | 9% | 21% | 32% | 38% | 0% |
| 25 - 44 | 27% | 28% | 16% | 28% | 1% |
| 45 - 54 | 31% | 26% | 21% | 22% | 0% |
| 55-64 | 19% | 31% | 23% | 27% | 1% |
| 65 – 74 | 19% | 33% | 18% | 30% | 0% |
| 75 or older | 24% | 15% | 28% | 32% | 1% |
| Urban | 31% | 30% | 20% | 20% | 1% |
| Suburban | 18% | 26% | 22% | 34% | 1% |
| Rural | 18% | 21% | 26% | 34% | 1% |

Q21: The safety of drinking water in your community

Q22: The air quality in your community

| | Very | Somewhat | Not too | Not at all | Not sure |
|-------------------|-----------|-----------|-----------|------------|----------|
| | Concerned | Concerned | Concerned | Concerned | (vol) |
| Lehigh County | 27% | 30% | 19% | 23% | 1% |
| Northampton | 24% | 25% | 26% | 24% | 1% |
| County | | | | | |
| Female | 27% | 22% | 25% | 25% | 2% |
| Male | 24% | 33% | 20% | 23% | 1% |
| No College Degree | 27% | 25% | 22% | 24% | 2% |
| College Degree | 24% | 31% | 22% | 23% | 1% |
| White | 21% | 29% | 25% | 24% | 1% |
| Person of Color | 35% | 24% | 17% | 23% | 1% |
| Under 60K Income | 31% | 24% | 19% | 24% | 3% |
| Over 60K Income | 21% | 30% | 25% | 24% | <1% |
| 18 - 24 | 14% | 29% | 32% | 26% | 0% |
| 25 - 44 | 30% | 24% | 16% | 28% | 2% |
| 45 - 54 | 35% | 22% | 20% | 23% | 0% |
| 55 - 64 | 23% | 32% | 23% | 20% | 3% |
| 65 – 74 | 22% | 33% | 27% | 18% | 0% |

| 75 or older | 22% | 29% | 23% | 23% | 3% |
|-------------|-----|-----|-----|-----|----|
| Urban | 33% | 29% | 20% | 17% | 1% |
| Suburban | 21% | 25% | 26% | 26% | 2% |
| Rural | 19% | 32% | 16% | 34% | 0% |

Q23: The affordability of housing in the Lehigh Valley

| | Very | Somewhat | Not too | Not at all | Not sure |
|-------------------|-----------|-----------|-----------|------------|----------|
| | Concerned | Concerned | Concerned | Concerned | (vol) |
| Lehigh County | 55% | 27% | 7% | 7% | 4% |
| Northampton | 50% | 31% | 10% | 8% | 2% |
| County | | | | | |
| Female | 52% | 28% | 8% | 8% | 4% |
| Male | 53% | 29% | 9% | 7% | 2% |
| No College Degree | 52% | 28% | 9% | 7% | 4% |
| College Degree | 53% | 29% | 8% | 8% | 2% |
| White | 50% | 30% | 10% | 7% | 3% |
| Person of Color | 58% | 26% | 7% | 6% | 4% |
| Under 60K Income | 58% | 24% | 10% | 6% | 2% |
| Over 60K Income | 51% | 31% | 7% | 9% | 3% |
| 18 - 24 | 48% | 37% | 8% | 6% | 2% |
| 25 - 44 | 59% | 23% | 8% | 8% | 3% |
| 45 - 54 | 58% | 29% | 8% | 5% | 0% |
| 55 - 64 | 40% | 39% | 11% | 4% | 7% |
| 65 - 74 | 55% | 27% | 8% | 9% | 1% |
| 75 or older | 44% | 26% | 10% | 13% | 7% |
| Urban | 59% | 24% | 10% | 5% | 1% |
| Suburban | 48% | 30% | 9% | 9% | 4% |
| Rural | 49% | 34% | 5% | 9% | 3% |

Q27: How would you describe your own mental health or emotional well-being at this time? Would you say it is – excellent, good, only fair, or poor?

| | Excellent | Good | Only Fair | Poor | Not sure (vol) |
|-------------------|-----------|------|-----------|------|-------------------|
| Lehigh County | 41% | 44% | 12% | 3% | 0% |
| Northampton | 35% | 49% | 13% | 2% | 1% |
| County | | | | | |
| Female | 30% | 56% | 12% | 1% | 1% |
| Male | 47% | 37% | 12% | 4% | 0% |
| No College Degree | 38% | 47% | 12% | 3% | <1% |
| College Degree | 39% | 46% | 14% | 1% | 1% |
| White | 40% | 48% | 10% | 1% | 1% |
| Person of Color | 35% | 44% | 17% | 4% | 0% |
| Under 60K Income | 27% | 51% | 18% | 4% | 1% |

| Over 60K Income | 42% | 46% | 9% | 2% | <1% |
|-----------------|-----|-----|-----|----|-----|
| 18 - 24 | 27% | 50% | 20% | 3% | 0% |
| 25 - 44 | 37% | 45% | 13% | 4% | 1% |
| 45 - 54 | 45% | 42% | 12% | 0% | 1% |
| 55 - 64 | 38% | 43% | 16% | 3% | 0% |
| 65 - 74 | 40% | 49% | 8% | 1% | 1% |
| 75 or older | 42% | 54% | 4% | 0% | 0% |
| Urban | 35% | 47% | 15% | 3% | 0% |
| Suburban | 38% | 49% | 11% | 2% | 1% |
| Rural | 47% | 40% | 9% | 2% | 1% |

Selected Time-Series

| | 2025 | 2022 | 2018 | 2015 | 2014 | 2013 | 2012 | 2011 |
|-----------|------|------|------|------|------|------|------|------|
| Excellent | 25% | 28% | 32% | 26% | 31% | 29% | 29% | 30% |
| Good | 61% | 58% | 61% | 66% | 62% | 63% | 58% | 61% |
| Not So | 8% | 11% | 6% | 7% | 2% | 5% | 9% | 9% |
| Good | | | | | | | | |
| Poor | 4% | 4% | 1% | 1% | 5% | 3% | 2% | <1% |
| Not Sure | 1% | <1% | 1% | 1% | <1% | <1% | <1% | 0% |

Ratings of Quality of Life in the Lehigh Valley: 2011-2025

Views on the Direction of Life in the Lehigh Valley: 2011-2025

| | 2025 | 2022 | 2018 | 2015 | 2014 | 2013 | 2012 | 2011 |
|-------------|------|------|------|------|------|------|------|------|
| Getting | 38% | 30% | 59% | 51% | 47% | 34% | 30% | 26% |
| Better | | | | | | | | |
| Getting | 32% | 40% | 18% | 26% | 28% | 37% | 45% | 51% |
| Worse | | | | | | | | |
| Staying the | 21% | 30% | 13% | 17% | 21% | 22% | 22% | 15% |
| Same | | | | | | | | |
| Not Sure | 9% | 1% | 11% | 6% | 4% | 8% | 4% | 8% |

Levels of Concern with the Loss of Open Spaces such as Forests and Farms

| | Very Concerned | Somewhat | Not Too | Not At All |
|------|----------------|-----------|------------------------|------------|
| | | Concerned | Concerned ¹ | Concerned |
| 2022 | 47% | 29% | 13% | 11% |
| 2025 | 44% | 31% | 17% | 8% |

Levels of Concern About Safety of Drinking Water

| | Very Concerned | Somewhat Concerned | Not Too Concerned ² | Not At All Concerned |
|----------|----------------|-----------------------|-----------------------------------|-------------------------|
| 2022 | 14% | 23% | 23% | 40% |
| 2025^3 | 23% | 26% | 21% | 29% |

 $^{^{1}}$ Final 2 categories in 2022 were: "Somewhat unconcerned" and "Very unconcerned"

² Final 2 categories in 2022 were: "Somewhat unconcerned" and "Very unconcerned"

³ 2025 survey phrasing = "The safety of drinking water in your community"

Levels of Concern About Air Quality

| | Very Concerned | Somewhat Concerned | Not Too Concerned ⁴ | Not At All Concerned |
|------|----------------|-----------------------|-----------------------------------|-------------------------|
| 2022 | 12% | 24% | 27% | 37% |
| 2025 | 26% | 27% | 22% | 24% |

Levels of Satisfaction with Neighborhood Safety

| | Very Satisfied | Somewhat Satisfied | Somewhat Dissatisfied | Very Dissatisfied |
|------|----------------|-----------------------|--------------------------|----------------------|
| 2022 | 55% | 35% | 7% | 4% |
| 2025 | 64% | 27% | 4% | 5% |

Levels of Concern Among Residents with Becoming a Victim of a Crime

| | Very Concerned | Somewhat Concerned | Not Too Concerned | Not At All Concerned |
|------|----------------|-----------------------|----------------------|-------------------------|
| 2022 | 16% | 32% | 30% | 22% |
| 2025 | 16% | 32% | 32% | 19% |

Levels of Concern Regarding the Affordability of Housing

| | Very Concerned | Somewhat Concerned | Not Too Concerned | Not At All Concerned |
|------|----------------|-----------------------|----------------------|-------------------------|
| 2022 | 45% | 34% | 11% | 10% |
| 2025 | 52% | 29% | 9% | 7% |

⁴ Final 2 categories in 2022 were: "Somewhat unconcerned" and "Very unconcerned"